

III. MANAGEMENT

****PLEASE COMPLETE A SEPARATE MANAGEMENT PROFILE FOR ALL OWNERS**
OF 20% OR GREATER AND FOR ANY KEY EMPLOYEES****

MANAGEMENT PROFILE:

Legal Name:		Residential Address:	
DOB:	SSN:	Address Line 2:	
Home Phone:	Cell Phone:	City:	State:
Email Address:		County:	Zip:
US Citizen:*	Resident Alien #:	Picture ID Type:	Picture ID #:
<input type="checkbox"/> Yes		<input type="checkbox"/> Passport	
<input type="checkbox"/> No		<input type="checkbox"/> Driver's License	

**If no, include Resident Alien # and contact your loan officer for further instructions.*

Have you ever been convicted of any criminal offense other than a motor vehicle traffic violation?

Yes* (if Yes, please explain below) No

**A misdemeanor/felony does not disqualify an applicant. Per SBA guidelines, it's important we know all pertinent details.*

EXPERIENCE:

Fill out the information below **OR** attach a resume that includes the items below.

Education			
School Names	Dates Attended	Degree Attained or Certificates	
Work Experience			
Company Name	Position Title	Dates Position Held	Duties
Military Service			
Other Accomplishments and Abilities			

If your business is a start-up, what related experience do you have?